

Lucinda Hightower

County Clerk Harris County, Texas



412249-401

91204:0201:51021180 08112015:1020:P0216

EXHIBIT
A

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06/12/2015:1020:PO217

PM TRUST REVIEW MEETING

Client Name: Brunsting, Nelva

Date: 07/30/10 Estate Size: 2 mil±

IRA: Husband - N/A Wife -

Current Address/Phone: 13630 Pinelock Hwy TX 77079

Date of Trust/Restatement: Previous Amendments? Yes.

Subtrust Funding Done previously? Yes. DT & ST.

AMENDMENT: ☒ QBD(PAT) ☐ Other ☐ Instr Ltr ☒ HCPOA

☒ ApptSUCCTee/HIPAA ☐ EXTPOA ☒ COT ☒ POA ☐ DIR

Arita Kay Riley & Army Ruth... Co-tees
or Successor of them. Then Trust

☒ Distribution Change (QBD):

PAT QBD

IF PAT QBD then:

Each beneficiary Trustee of Own Trust: ☒ yes ☐ no

except for Carl, Arita & Armie as Co-tees for Carl
(except they have it to name, Carl as army)
Distribution of PAT: Lead to Lower Succ Tee

Same as LT except need language
about the last amend (QBD) also early distr.

Signing Date & Time

Wed. Aug. 4th

2pm

Fee:

Paid: Mail:

Lucinda Haggard

County Clerk Harris County, Texas



081204:0201:51021180

____ Specific Distribution:

____ Ultimate Distribution:

HEALTH CARE DOCUMENTS:

1st Agent: Carol

2nd Agent: Anita

3rd Amy

IRA TRUST: ____ yes ____ no For whom? ____ husband ____ wife

Trustees upon disability of Trustor or spouse: _____

Each beneficiary Trustee of own trust? ____ yes ____ no

SS# of Surviving Spouse/Beneficiaries: _____

V&F 000688



Laurie Haggitt

County Clerk Harris County, Texas



FUNDING:

Real Estate _____

Which property has NO MORTGAGE? _____

____ Recording HS Deed

____ Apply for HS Exemption

Tax-deferred Assets _____

____ Bank & Brokerage Accounts

____ Safe Deposit Box

____ Life Insurance

____ Stocks and Bonds

____ Oil & Gas Interests

____ Motor Vehicles

____ Credit Union Accounts

____ Sole Proprietorship Assets

____ Partnership Interests

____ Promissory Notes & Mortgages

____ CDs

____ Annuities

Additional Documents:

NOTES:

Needs new DFPOA order

Anita

Carol

Army

Any Name Changes for children? _____ Any children Predecease? No.

If Yes, who: _____

V&F 000689



Lucinda Hight

County Clerk Harris County, Texas



FEES:

QUOTED: \$ _____ (Plus Expenses)

AMOUNT REC'D: None DATE: _____

BALANCE DUE: _____

DOCUBANK? _____

Cost For QBD 1200.

Hipaa Pkg 250 - med POA
D.F.P.O.A. 150.-
Appt. of Succ TEE
New Card.

Courtesy discount \$150.-

Cy

G:\PM Docs\Checklists\5-1 Checklists\PM Trust Review Mtg.wpd

V&F 000690



David H. Harris

County Clerk Harris County, Texas



08/11/2015:1020:PO221

Anita - called
Carl has censephlytus
amendments to trust

Anita + Aimee as Co-tees

Change list under ME

Carol
Anita
Aimee

Financial P.O.a

Anita
Carol
Aimee

Amend to trust / PAT's w/ Aimee
to correct Supp Needs to be
Co-tees.
Sp needs?

V&F 000691

Linda Hays



From: Anita Brunsting
To: Candace Freed
Sent: 10/6/2010 8:19:06 PM
Subject: Brunsting Family Trust

Candace,

I spoke to mom tonight and she agreed to resign as trustee and appoint me as trustee. I told her that you would be contacting her to re-explain things and make sure she understood what was happening.

If you have any questions, my cell is 361-550-7132.

Thanks,
Anita

V&F 001277





I, Teneshia Hudspeth, County Clerk of Harris County, Texas certify that these pages are a true and correct copy of the original record filed and recorded in my office, electronically or hard copy, as it appears on this date.

Witness my official hand and seal of office
This June 23, 2022

Teneshia Hudspeth, County Clerk
Harris County, Texas

Confidential information may have been redacted from the document in compliance with the Public Information Act.

